



CANAL+ SA

CANAL+ POTENTIAL BOND TRANSACTION

Issy-les-Moulineaux, 11 May 2026

This announcement contains Inside Information

CANAL+ SA (LSE: CAN, the "**Company**"), the global media and entertainment company, announces today that it has mandated BNP Paribas, BofA Securities, CIC CIB, Crédit Agricole CIB, Natixis and Société Générale as Joint Global Coordinators and Commerzbank, Mizuho and Standard Chartered as Joint Active Bookrunners to arrange a series of fixed-income investor calls starting on 11 May 2026.

A pre-recorded investor presentation (with voiceover) will also be made available.

Subject to market conditions, a EUR Benchmark senior unsecured bond offering with a 6-year maturity may follow.

The Company will use the net proceeds of the issuance of the Notes for general corporate purposes, including the refinancing of the outstanding €500 million amount of the bridge loan facility which was entered into in December 2025.

This communication is an advertisement. The Final Information Memorandum, when published, will be available on the website of the issuer <https://www.canalplusgroup.com/en> and on the Luxembourg Stock Exchange website at: <http://www.bourse.lu>.

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Market Abuse Regulation Statement

This Announcement contains inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this Announcement via a Regulatory Information Service, this inside information is considered to be in the public domain. The person responsible for arranging the release of this announcement on behalf of Canal+ S.A is Laëtitia Ménasé, Company Secretary.

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ABOUT CANAL +

CANAL + is a global media and entertainment company with leading positions in Europe and Africa. Over 40 million subscribers enjoy the CANAL + entertainment platform, which brings together the best local and global films, live sport, TV series and much more. **CANAL +** operates in over 70 countries and has approximately 15,000 employees.

CANAL + operates across the entire audio-visual value chain, including production, broadcast, distribution and aggregation. In addition to its Pay-TV and streaming operations in Europe, Africa and

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Asia, the combined group includes: **MultiChoice Group**, Africa's leading entertainment platform; **STUDIOCANAL**, Europe's leading film and television studio, with worldwide production and distribution capabilities; **Dailymotion**, a major international video platform powered by cutting-edge proprietary technology for video delivery, advertising, and monetisation; **CANAL+ Distribution**, a production and distribution company specialising in creating and distributing diverse content and channels; telecommunication services, through **GVA** in Africa and **CANAL+ Telecom** in the French overseas jurisdictions and territories.

CANAL+ also has minority stakes in **Viaplay** (Scandinavia's leading entertainment provider), **Viu** (a leading OTT provider in Southeast Asia), and **UGC**, a leading French cinema group.

canalplusgroup.com/en